Case study: Government Agency

The Agency ensures advisers' guidance is trustworthy, client-focused, and compliant.

Challenge

Grappling with the complexity arising from multiple systems including CRM, Finance, and line of business, the Agency engaged XMA's Innovation Services. Their aim was to explore the advantages of unified reporting, enabling them to aggregate data sets and produce cohesive centralised reports.

Outcome

XMA architected a design that harmonises the Agency's diverse data sets within Microsoft Azure, facilitating data aggregation, machine learning-driven enrichment, secure data sharing, and efficient reporting. This will improve their decision-making with increased clarity and efficiency.

Our innovative methodology not only readies the Agency for future expansion but also propels an XMA Managed Proof of Concept (POC) to ensure a seamless, successful transition.

Grow Organically and Through Strategic Acquisition

"Building an ecosystem with best-of-breed partners is not only enhancing our ability to deliver outstanding outcomes but also positions some, of the service partners, within the ecosystem as targets for strategic acquisition."

Tony Taylor
Chief Financial Officer